



UNITED NATIONS
INDUSTRIAL DEVELOPMENT ORGANIZATION
Progress by innovation



MULTILATERAL INDUSTRIAL POLICY FORUM
منتدى السياسات الصناعية متعدد الأطراف
RIYADH - SAUDI ARABIA 23-24 October 2024

رؤية
VISION
2030
المملكة العربية السعودية
KINGDOM OF SAUDI ARABIA

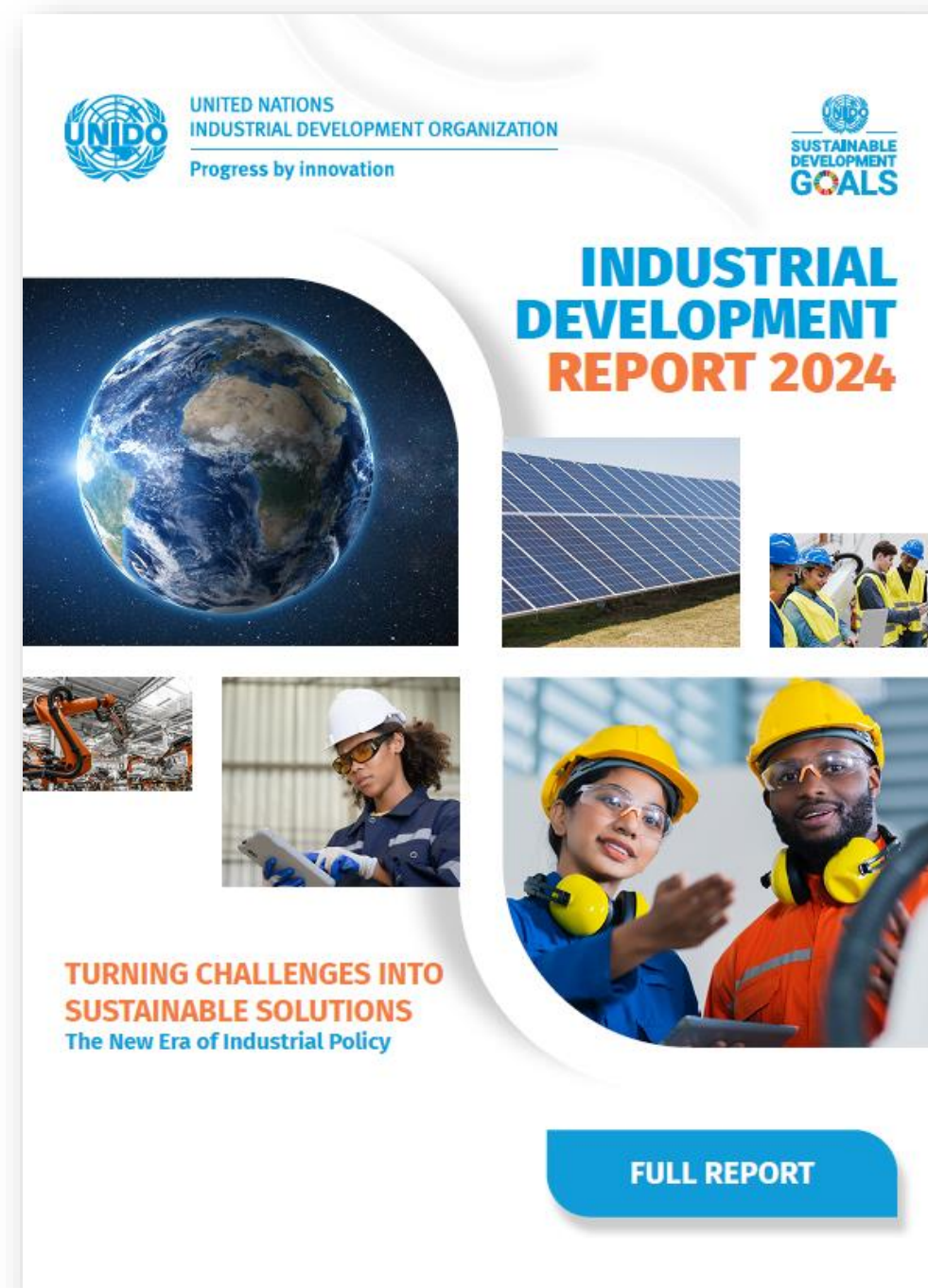


Ministry of Industry
& Mineral Resources

Launch of the Industrial Development Report for Western Asia

Mr. Nobuya Haraguchi
Officer-in-Charge, Division of Industrial Policy
Research and Statistics, UNIDO

UNIDO's flagship publication: The Industrial Development Report

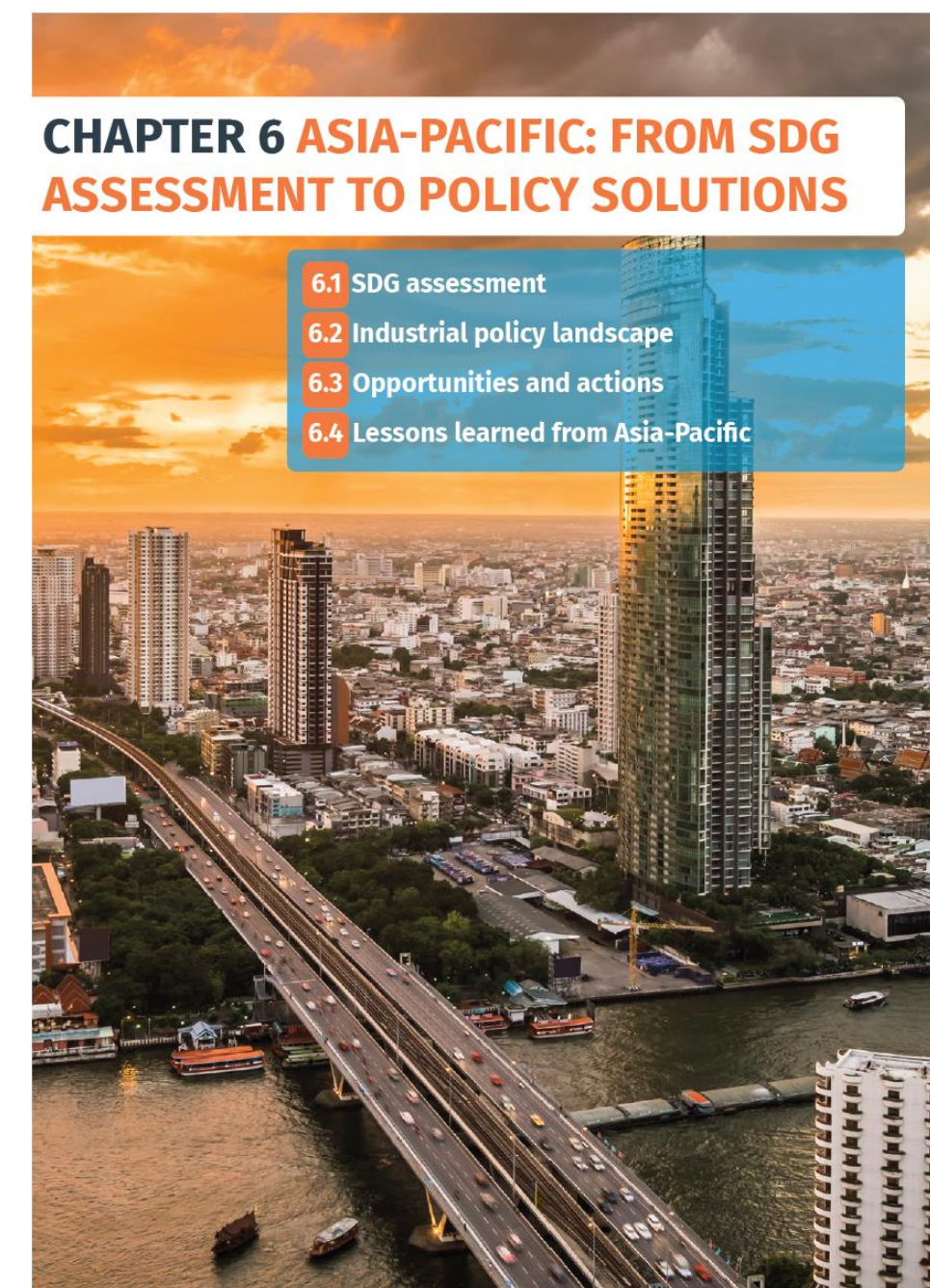


2024 Edition

Thematic focus
Industrial policy for SDG acceleration

Produced in collaboration
with regional commissions,
research centers and MS

Regional perspectives
Africa, Asia-Pacific,
Eastern Europe and LAC



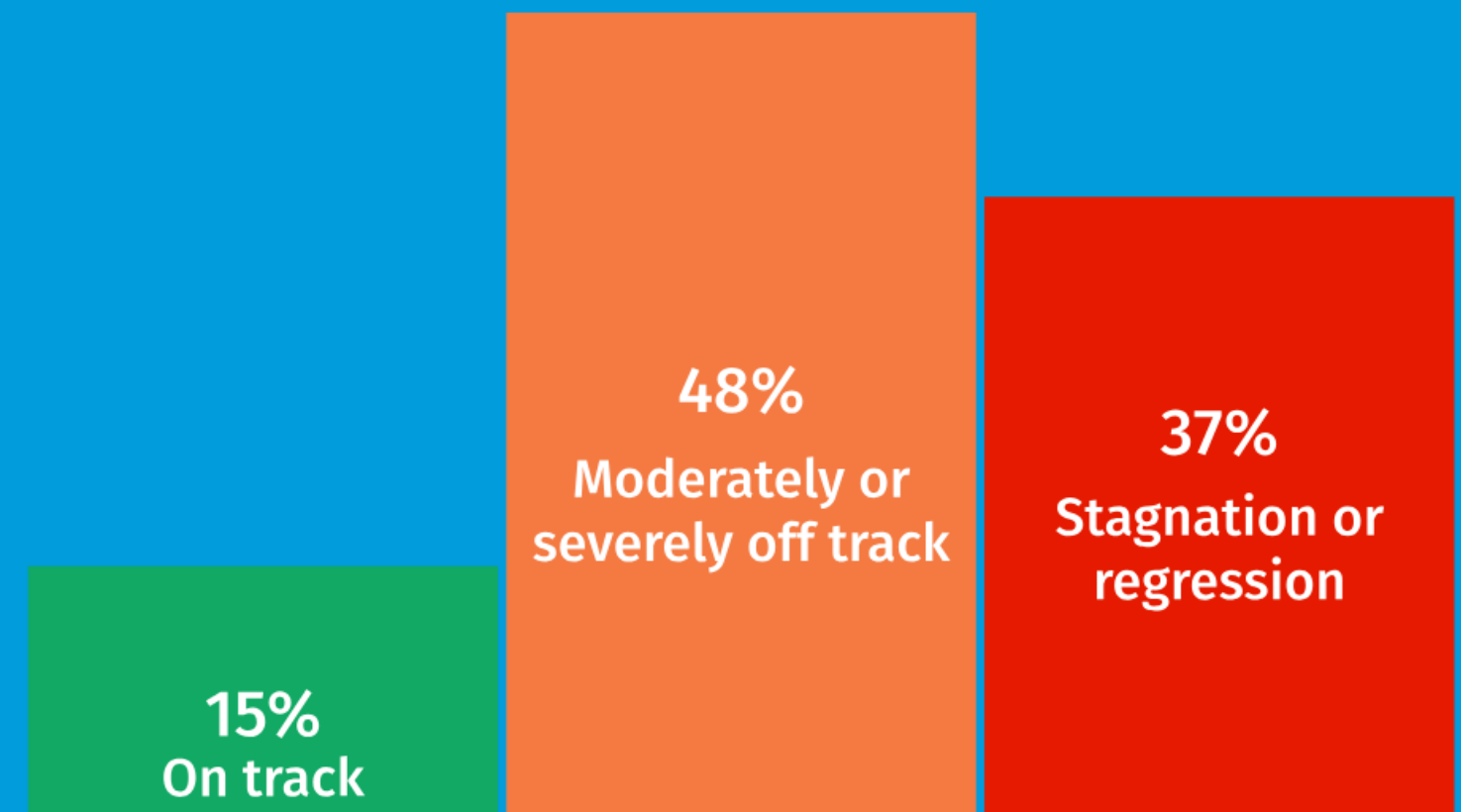
The world is facing a polycrisis

COVID-19, armed conflicts and climate change-induced catastrophes have exacerbated unemployment, poverty and hunger, triggering a surge in inflation and value chain disruptions

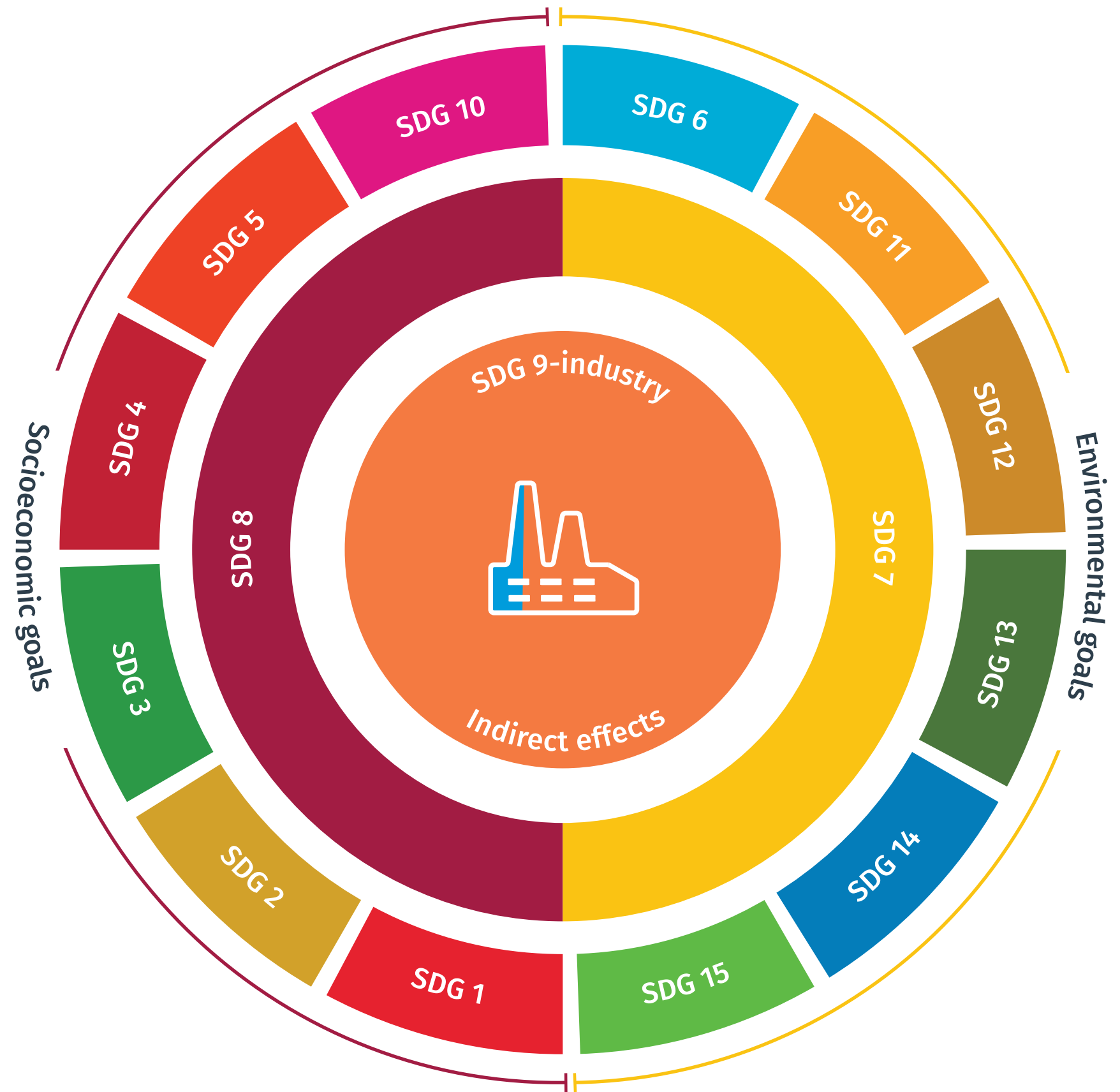


Achievement of all SDGs

at risk because of the polycrisis



Manufacturing industries are particularly well-suited to advancing the SDGs due to their strong multiplier effects



Industrialization doesn't just happen - it requires strategic industrial policy!

A new mindset for modern industrial policy

Modern industrial policy
4 combined elements

SDG-oriented

to provide a clear direction of change

Future-ready

to avoid surprises and seize opportunities



Collaborative

to ensure success among all stakeholders

Regionally coordinated

to prevent tensions and unlock the full potential among neighbours

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An SDG-oriented industrial policy

starts with a comprehensive assessment of progress towards the goals most closely linked to industry.

IDR24 introduces a novel approach to assess progress in three SDGs

SDG	Dimension	Indicators
7 AFFORDABLE AND CLEAN ENERGY 	Energy access	7.1.1
	Energy efficiency	7.3.1
	Clean energy	7.1.2, 7.2.1, 7.b.1
8 DECENT WORK AND ECONOMIC GROWTH 	Employment	8.3.1, 8.5.2, 8.6.1, 8.8.2
	Economic growth	8.1.1, 8.2.1
	Resource efficiency	8.4.2
9 INDUSTRY, INNOVATION AND INFRASTRUCTURE 	Industry	9.2.1, 9.2.2, 9.4.1, 9.b.1
	Innovation	9.5.1, 9.5.2
	Infrastructure	9.1.2, 9.c.1



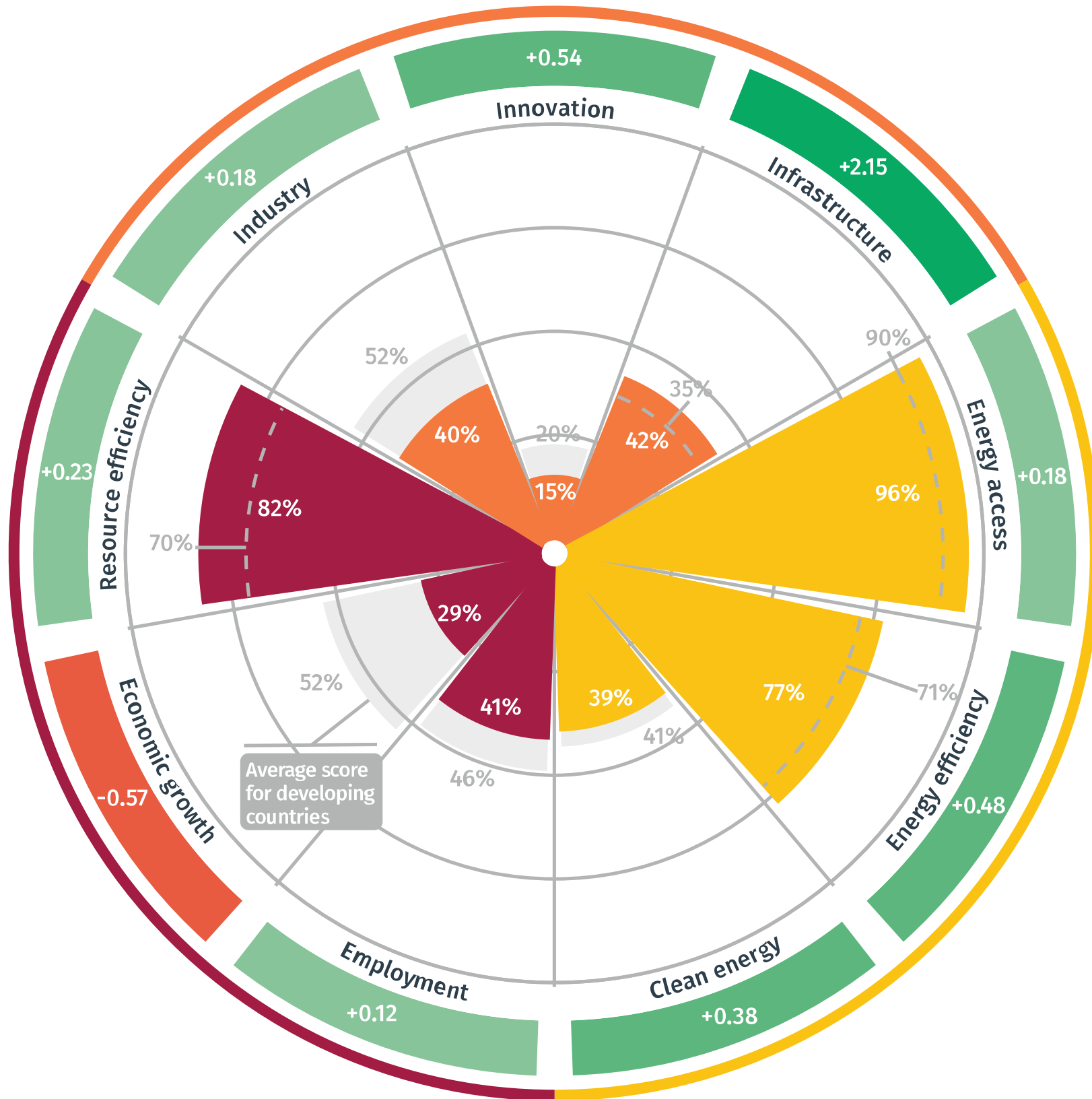
Where does Western Asia stand?



progress

speed

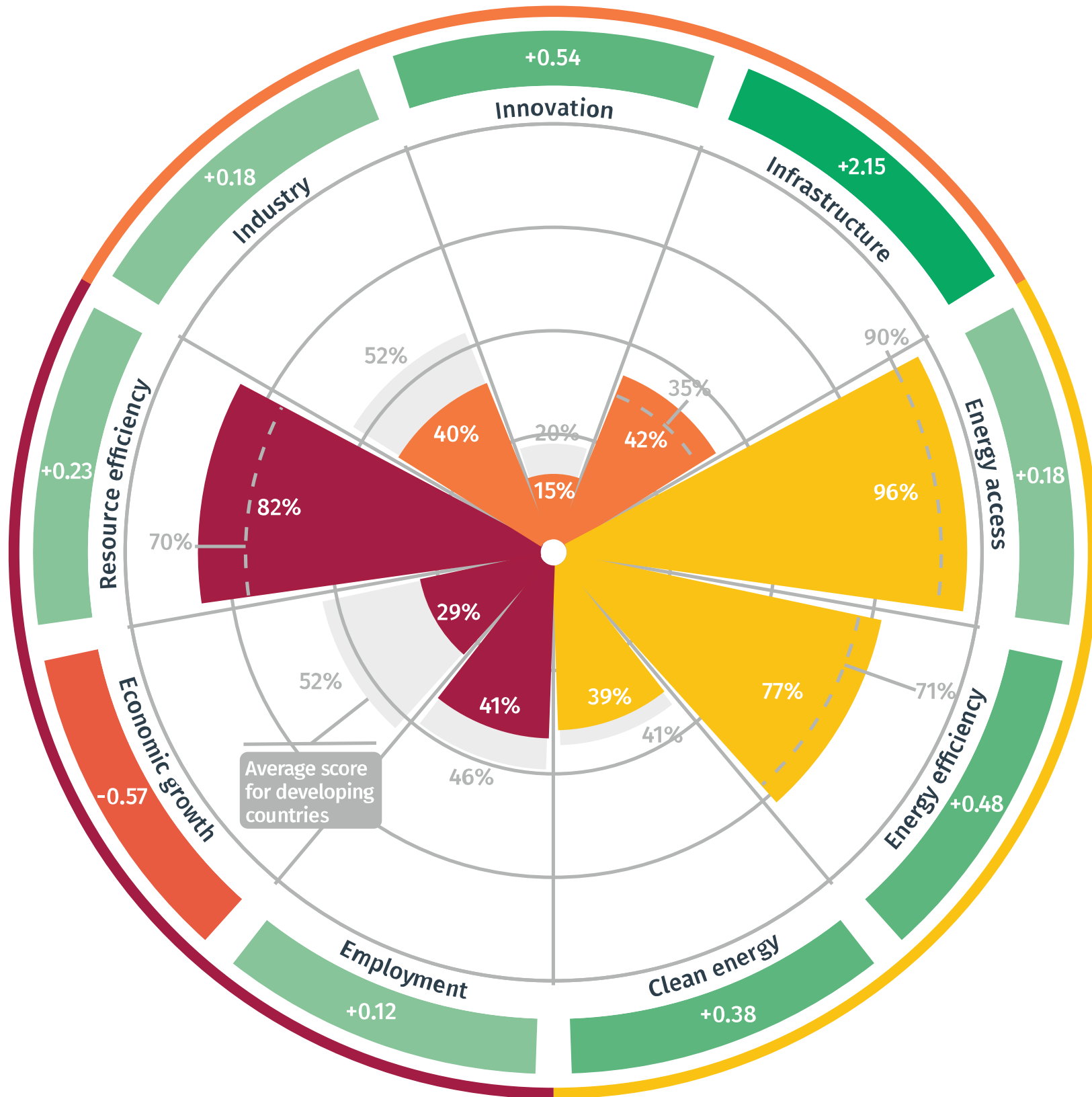
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Western Asia is progressing positively in

SDG7 Energy access +0.18

SDG8 Resource efficiency +0.23

SDG9 Infrastructure +2.15

Western Asia needs special attention in

SDG7 Clean Energy +0.38

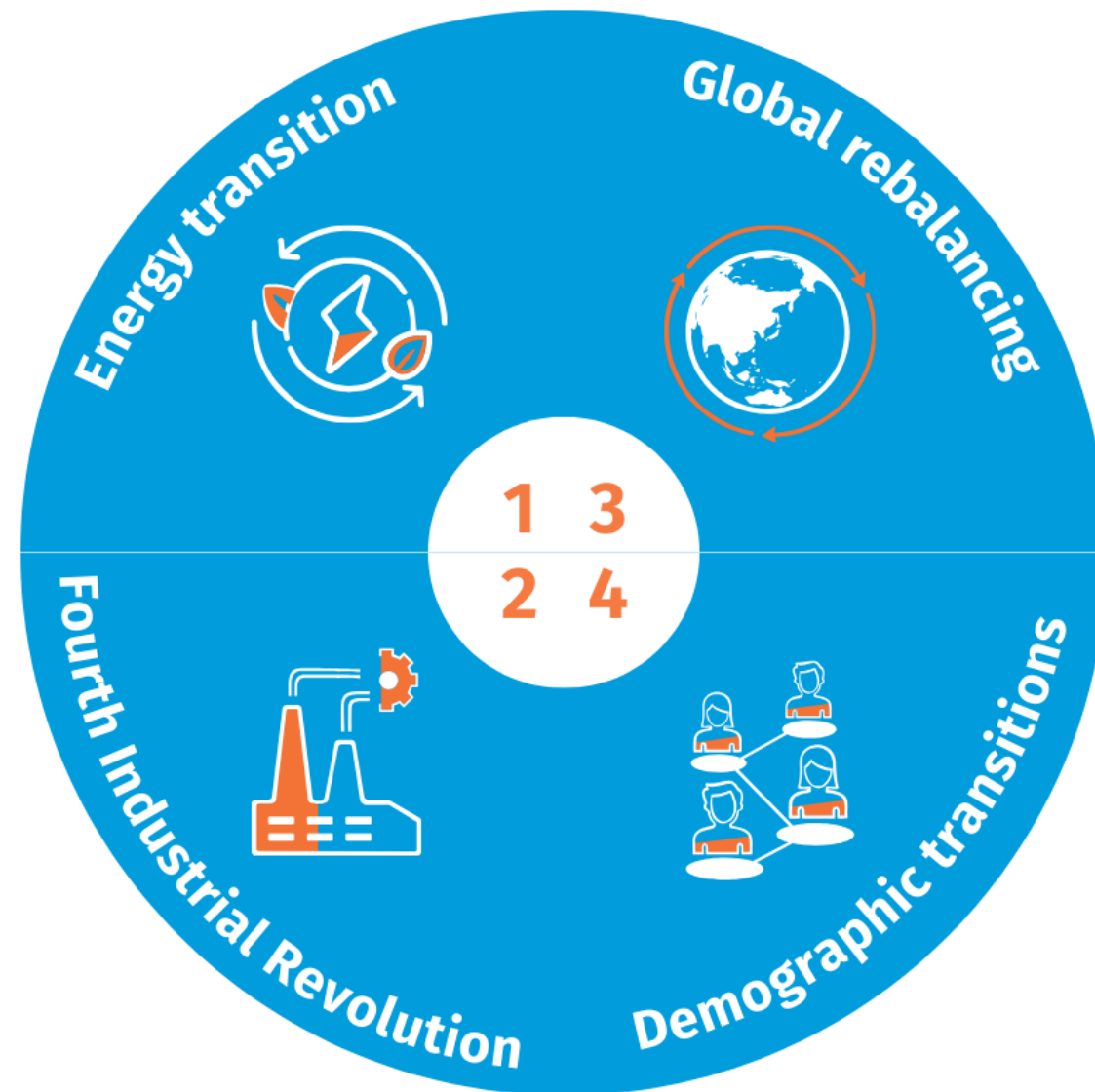
SDG8 Economic growth -0.57

SDG9 Industry +0.18

progress

speed

Future-ready industrial policy should consider 4 megatrends



1 Energy transition	Energy transition products	Policy in action Saudi Arabia's NEOM Green Hydrogen Project (NGHC) aims to turn the country into a leading centre for green hydrogen production.
	Clean energy production	
2 4IR	4IR competitiveness	Policy in action Jordan's National Digital Transformation Strategy emphasizes the need to integrate digital technologies into local production and develop the digital skills of young workers.
	Digital solutions	
3 Global rebalancing	Relocating FDI attraction	Policy in action Bahrain's International Investment Park attracts FDI to promote export-oriented indigenous companies. GOIC exemplifies the benefits of regional cooperation in championing industrial development
	Greater integration	

Turning challenges into sustainable solutions through modern industrial policy



→ **SDG Progress**
is at serious risk

→ **Industry**
is key to accelerate SDG progress

→ **Modern Industrial Policy**
can offer solutions

→ **A New Deal**
for fair globalization



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THANK YOU